

<b>FORM B1</b> <b>United States Bankruptcy Court</b> <b>Northern District of Illinois</b> <b>Eastern Division</b>		<b>Voluntary Petition</b>															
Name of Debtor (if individual, enter Last, First, Middle): <b>Scarlet Glow Heating &amp; Cooling Company</b>		Name of Joint Debtor (Spouse)(Last, First, Middle):															
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names): <b>None</b>		All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names):															
Last four digits of Soc. Sec. No. / Complete EIN or other Tax I.D. No. (if more than one, state all): <b>36-3858816, None</b>		Last four digits of Soc. Sec. No. / Complete EIN or other Tax I.D. No. (if more than one, state all):															
Street Address of Debtor (No. & Street, City, State & Zip Code): <b>191 Covington Drive</b> <b>Bloomington, IL 60108</b>		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):															
County of Residence or of the Principal Place of Business: <b>DuPage</b>		County of Residence or of the Principal Place of Business:															
Mailing Address of Debtor (if different from street address): <b>Same</b>		Mailing Address of Joint Debtor (if different from street address):															
Location of Principal Assets of Business Debtor <b>191 Covington Drive</b> (if different from street address above): <b>Bloomington, IL 60108</b>																	
<b>Information Regarding the Debtor (Check the Applicable Boxes)</b>																	
<b>Venue (Check any applicable box)</b> <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.																	
<b>Type of Debtor (Check all boxes that apply)</b> <input type="checkbox"/> Individual(s) <input type="checkbox"/> Railroad <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Stockbroker <input type="checkbox"/> Partnership <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Other _____ <input type="checkbox"/> Clearing Bank		<b>Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box)</b> <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Sec. 304 - Case ancillary to foreign proceeding															
<b>Nature of Debts (Check one box)</b> <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business		<b>Filing Fee (Check one box)</b> <input checked="" type="checkbox"/> Full Filing Fee Attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.															
<b>Chapter 11 Small Business (Check all boxes that apply)</b> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)																	
<b>Statistical/Administrative Information (Estimates only)</b> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY															
Estimated Number of Creditors <table style="width: 100%; text-align: center;"> <tr> <td>1-15</td> <td>16-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1000-over</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>			1-15	16-49	50-99	100-199	200-999	1000-over	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
1-15	16-49		50-99	100-199	200-999	1000-over											
<input type="checkbox"/>	<input type="checkbox"/>		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>											
Estimated Assets <table style="width: 100%; text-align: center;"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>		\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million										
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>										
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\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million										
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>										

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s) <b>Scarlet Glow Heating &amp; Cooling Company</b>	
<b>Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet)</b>			
Location Where Filed: <b>NONE</b>		Case Number: Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)</b>			
Name of Debtor: <b>NONE</b>		Case Number: Date Filed:	
District:		Relationship: Judge:	
<b>Signatures</b>			
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X Not Applicable</b>  _____  Signature of Debtor</p> <p><b>X Not Applicable</b>  _____  Signature of Joint Debtor</p> <p>_____  Telephone Number (If not represented by attorney)</p> <p>_____  Date</p>		<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	
<p style="text-align: center;"><b>Signature of Attorney</b></p> <p><b>X</b> _____  Signature of Attorney for Debtor(s)</p> <p><b>Lester A. Ottenheimer III, 3127572</b>  _____  Printed Name of Attorney for Debtor(s) / Bar No.</p> <p><b>Ottenheimer Teplinsky Rosenbloom, LLC</b>  _____  Firm Name</p> <p><b>750 Lake Cook Road Suite 140</b>  _____  Address</p> <p><b>Buffalo Grove, Illinois 60089</b>  _____  </p> <p><b>847-520-9400</b> <b>847-520-9411</b>  _____  Telephone Number</p> <p>_____  Date</p>		<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.</p> <p><b>X Not Applicable</b>  _____  Signature of Attorney for Debtor(s) <span style="float: right;">Date</span></p>	
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____  Signature of Authorized Individual</p> <p><b>Kirk Rustman</b>  _____  Printed Name of Authorized Individual</p> <p><b>President</b>  _____  Title of Authorized Individual</p> <p>_____  Date</p>		<p style="text-align: center;"><b>Exhibit C</b></p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.  <input checked="" type="checkbox"/> No</p>	
		<p style="text-align: center;"><b>Signature of Non-Attorney Petition Preparer</b></p> <p>I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.</p> <p><b>Not Applicable</b>  _____  Printed Name of Bankruptcy Petition Preparer</p> <p>_____  Social Security Number (Required by 11 U.S.C. § 110(c).)</p> <p>_____  Address</p> <p>_____  </p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><b>X Not Applicable</b>  _____  Signature of Bankruptcy Petition Preparer</p> <p>_____  Date</p> <p>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</p>	

**United States Bankruptcy Court**

**Northern District of Illinois**

**Eastern Division**

In re:

Case No. \_\_\_\_\_

Chapter 7

**Scarlet Glow Heating & Cooling Company**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, , declare under penalty of perjury that I am the of **Scarlet Glow Heating & Cooling Company**, a Corporation and that on the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 7 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Kirk Rustman, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 7 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Kirk Rustman, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Kirk Rustman, President** of this Corporation, is authorized and directed to employ **Lester A. Ottenheimer III**, attorney and the law firm of **Ottenheimer Teplinsky Rosenbloom, LLC** to represent the Corporation in such bankruptcy case."

Executed on: \_\_\_\_\_

Signed: \_\_\_\_\_

Form B6  
(6/90)

**United States Bankruptcy Court  
Northern District of Illinois  
Eastern Division**

In re **Scarlet Glow Heating & Cooling  
Company**

Case No.

Chapter **7**

**SUMMARY OF SCHEDULES**

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>YES</b>	<b>1</b>	<b>\$ 0.00</b>		
B - Personal Property	<b>YES</b>	<b>3</b>	<b>\$ 1,208,855.29</b>		
C - Property Claimed as Exempt	<b>YES</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>YES</b>	<b>1</b>		<b>\$ 1,158,740.02</b>	
E - Creditors Holding Unsecured Priority Claims	<b>YES</b>	<b>2</b>		<b>\$ 0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>YES</b>	<b>10</b>		<b>\$ 844,836.39</b>	
G - Executory Contracts and Unexpired Leases	<b>YES</b>	<b>1</b>			
H - Codebtors	<b>YES</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>NO</b>	<b>0</b>			<b>\$</b>
J - Current Expenditures of Individual Debtor(s)	<b>NO</b>	<b>0</b>			<b>\$</b>
Total Number of sheets in ALL Schedules ➤		<b>19</b>			
Total Assets ➤			<b>\$ 1,208,855.29</b>		
Total Liabilities ➤				<b>\$ 2,003,576.41</b>	

FORM B6A  
(6/90)

In re: Scarlet Glow Heating & Cooling Company, Case No. \_\_\_\_\_  
Debtor (If known)

## SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Debtor has no interest, legal, equitable or otherwise in any real property.	None		\$ 0.00	\$ 0.00

Total ➤

\$ 0.00

(Report also on Summary of Schedules.)

FORM B6B  
(10/89)

In re **Scarlet Glow Heating & Cooling Company**

Debtor

Case No.

(If known)

## SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand		<b>Petty Cash</b>		<b>10.00</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Checking account - Bloomingdale Bank</b>		<b>0.00</b>
		<b>Checking account - First American Bank</b>		<b>2,000.00</b>
		<b>Checking account - Midwest Bank</b>		<b>1,500.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4. Household goods and furnishings, including audio, video, and computer equipment.		<b>See No. 26</b>		<b>0.00</b>
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	<b>X</b>			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
13. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			

FORM B6B  
(10/89)

In re **Scarlet Glow Heating & Cooling Company**

Debtor

Case No.

(If known)

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
15. Accounts receivable.		<b>Documentation to substantiate this amount will be made available upon request</b>		<b>725,445.29</b>
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	<b>X</b>			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	<b>X</b>			
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
21. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
22. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
23. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>1998 Ford Ranger pickup truck Van (see attached appraisal)</b>		<b>600.00</b>
		<b>1999 Chevrolet truck</b>		<b>4,900.00</b>
		<b>1999 Chevrolet truck Van (see attached appraisal)</b>		<b>4,900.00</b>
		<b>2000 GMC pickup</b>		<b>3,000.00</b>
24. Boats, motors, and accessories.	<b>X</b>			
25. Aircraft and accessories.	<b>X</b>			

FORM B6B  
(10/89)

In re Scarlet Glow Heating & Cooling Company, Case No. \_\_\_\_\_  
Debtor (If known)

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
26. Office equipment, furnishings, and supplies.		See attached		1,500.00
27. Machinery, fixtures, equipment and supplies used in business.		See attached with appraisal		115,000.00
28. Inventory.		See attached Inventory		350,000.00
29. Animals.	X			
30. Crops - growing or harvested. Give particulars.	X			
31. Farming equipment and implements.	X			
32. Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed. Itemize.	X			
<div style="display: flex; justify-content: space-between; align-items: center;"> <span><u>2</u> continuation sheets attached</span> <span>Total ➤</span> </div>				<b>\$1,208,855.29</b>

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)



FORM B6D  
(12/03)

In re: **Scarlet Glow Heating & Cooling Company**, Case No. \_\_\_\_\_  
Debtor (If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X						
<b>Bloomington Bank &amp; Trust</b> <b>15 S. Bloomington Road</b> <b>Bloomington, IL 60108</b>		<b>2004 Loan</b> <hr/> <b>VALUE \$1,208,855.29</b>				<b>1,158,740.02</b>	<b>0.00</b>

0 Continuation sheets attached

**Subtotal** ➤  
(Total of this page)  
**Total** ➤  
(Use only on last page)

<b>\$1,158,740.02</b>
<b>\$1,158,740.02</b>

(Report total also on Summary of Schedules)

Form B6E  
(04/04)

In re Scarlet Glow Heating & Cooling Company, Case No. \_\_\_\_\_  
Debtor (If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,925\* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,925\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**

Claims of individuals up to \$2,225\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ **Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Other Priority Debts**

\* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Form B6E - Cont.  
(04/04)

In re Scarlet Glow Heating & Cooling Company, Case No. \_\_\_\_\_  
Debtor (If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCOUNT NO.							

Sheet no. 1 of 1 sheets attached to Schedule of Creditors Holding Priority Claims

Subtotal (Total of this page)	➤	<b>\$0.00</b>
Total (Use only on last page of the completed Schedule E.)	➤	<b>\$0.00</b>

(Report total also on Summary of Schedules)

Form B6F (12/03)

In re **Scarlet Glow Heating & Cooling Company**

Debtor

Case No.

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>American Copper &amp; Brass, Inc. Dept. 771007 Detroit, MI 48277</b>		<b>Miscellaneous parts</b>				<b>303.23</b>
ACCOUNT NO.						
<b>American National Insulation c/o Revenue Cycle Management 705 Mariner's Plaza Drive Mandeville, LA 70448</b>		<b>Miscellaneous materials</b>				<b>1,605.96</b>
ACCOUNT NO.						
<b>Amerisafe, Inc. 3990 Enterprise Court Aurora, IL 60504</b>		<b>Miscellaneous materials</b>				<b>996.42</b>
ACCOUNT NO.						
<b>Amerisafe, Inc. c/o Gavelli &amp; Associates 340 W. Butterfield Road, #2A Elmhurst, IL 60126</b>		<b>Miscellaneous services</b>				<b>167.00</b>
ACCOUNT NO.						
<b>Automatic Building Controls, Inc. 1580 N. Northwest Highway Park Ridge, IL 60068</b>		<b>Miscellaneous services</b>				<b>1,500.00</b>

9 Continuation sheets attached

Subtotal >

Total >

**\$4,572.61**

Form B6F - Cont.  
(12/03)

In re **Scarlet Glow Heating & Cooling Company**

Debtor

Case No. \_\_\_\_\_

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Avenue Metal Mfg Co., Inc.</b> <b>1640 W. Ogden Avenue</b> <b>Chicago, IL 60612</b>		<b>Miscellaneous materials</b>				<b>3,884.35</b>
ACCOUNT NO.						
<b>B&amp;L Blueprint</b> <b>610 Monaco Drive</b> <b>Roselle, IL 60172</b>		<b>Miscellaneous services</b>				<b>221.82</b>
ACCOUNT NO.						
<b>Bade Paper Products, Inc.</b> <b>667 Chaddick Drive</b> <b>Wheeling, IL 60090</b>		<b>Miscellaneous supplies</b>				<b>81.89</b>
ACCOUNT NO.						
<b>Barnett</b> <b>PO Box 2317</b> <b>Jacksonville, FL 32203</b>		<b>Miscellaneous parts</b>				<b>8,760.47</b>
ACCOUNT NO.						
<b>Brucker Company</b> <b>1200 Greenleaf Avenue</b> <b>Elk Grove Village, IL 60007</b>		<b>Miscellaneous parts services</b>				<b>3,780.00</b>

Sheet no. 1 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) ➤

Total ➤

(Use only on last page of the completed Schedule F.)

**\$16,728.53**

Form B6F - Cont.  
(12/03)

In re **Scarlet Glow Heating & Cooling Company**

Debtor

Case No. \_\_\_\_\_

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Chicago Dept. of Revenue PO Box 88292 Chicago, IL 60680</b>		<b>Miscellaneous traffic citations</b>				<b>100.00</b>
ACCOUNT NO.						
<b>Chicago Dept. of Revenue PO Box 88292 Chicago, IL 60680</b>		<b>Miscellaneous traffic citations</b>				<b>50.00</b>
ACCOUNT NO.						
<b>Chicago Title Land Trust Company 171 N. Clark Street, 4LT Chicago, IL 60601</b>		<b>Trust Fees</b>				<b>760.00</b>
ACCOUNT NO.						
<b>Chicagoland Express, Inc. d/b/a CXI Trucking PO Box 1629 Melrose Park, IL 60161</b>		<b>Miscellaneous services</b>				<b>207.50</b>
ACCOUNT NO.						
<b>Coltharp's Sales &amp; Service 29W151 North Avenue, Unit 2 West Chicago, IL 60185</b>		<b>Miscellaneous services and parts</b>				<b>150.40</b>

Sheet no. 2 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

Total

(Use only on last page of the completed Schedule F.)

**\$1,267.90**

Form B6F - Cont.  
(12/03)

In re **Scarlet Glow Heating & Cooling Company**

Debtor

Case No. \_\_\_\_\_

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Commonwealth Edison Bill Payment Center Chicago, IL 60668</b>		<b>Miscellaneous utility services</b>				<b>3,142.59</b>
ACCOUNT NO.						
<b>Delta Control Products 2031 W. Rose Garden Lane Phoenix, AZ 85027</b>		<b>Miscellaneous materials</b>				<b>661.50</b>
ACCOUNT NO.						
<b>Denardis c/o George A. Hesik &amp; Associates, Ltd. 821 Garfield Street Oak Park, IL 60304</b>		<b>Attorney fees</b>				<b>99.90</b>
ACCOUNT NO.						
<b>DHL Express c/o OSI Collection Services, Inc. PO Box 965 Brookfield, WI 53005 Chicago, IL 60606</b>		<b>Miscellaneous unpaid services</b>				<b>43.10</b>
ACCOUNT NO.						
<b>DHL Express c/o NCO Financial Systems, Inc. Dept. 750 1804 Washington Blvd. Baltimore, MD 21230</b>		<b>Miscellaneous freight services</b>				<b>2,055.93</b>

Sheet no. 3 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) ➤

Total ➤

(Use only on last page of the completed Schedule F.)

**\$6,003.02**

Form B6F - Cont.  
(12/03)

In re **Scarlet Glow Heating & Cooling Company**

Debtor

Case No. \_\_\_\_\_

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Dohn &amp; Associates</b> <b>4811 Emerson Avenue, Suite 102</b> <b>Palatine, IL 60067</b>		<b>Miscellaneous insurance premiums</b>				<b>300.00</b>
ACCOUNT NO.						
<b>Excelsior Mfg &amp; Supply Corp.</b> <b>135 S. LaSalle St.</b> <b>Dept. 1846</b> <b>Chicago, IL 60674</b>		<b>Miscellaneous supplies</b>				<b>1,243.21</b>
ACCOUNT NO.						
<b>G&amp;O Thermal Supply Company</b> <b>5435 Northwest Highway</b> <b>Chicago, IL 60630</b>		<b>Miscellaneous parts and supplies</b>				<b>5,312.03</b>
ACCOUNT NO.						
<b>Gatwood Crane Service</b> <b>c/o Benjamin &amp; Williams</b> <b>249 Main Street</b> <b>East Setauket, NY 11733</b>		<b>Miscellaneous services</b>				<b>1,540.00</b>
ACCOUNT NO.						
<b>Grainger</b> <b>1545 W. Fullerton Avenue</b> <b>Addison, IL 60101</b>		<b>Miscellaneous parts</b>				<b>1,846.70</b>

Sheet no. 4 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

Total

(Use only on last page of the completed Schedule F.)

**\$10,241.94**



Form B6F - Cont.  
(12/03)

In re **Scarlet Glow Heating & Cooling Company**

Debtor

Case No. \_\_\_\_\_

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Lizzy Lift, Inc. c/o Pellettieri &amp; Hennings, PC PO Box 189 Lombard, IL 60148</b>		<b>Miscellaneous services and repairs</b>				<b>514.76</b>
ACCOUNT NO.						
<b>Macke Water Systems PO Box 545 Wheeling, IL 60090</b>		<b>Miscellaneous rental of water system</b>				<b>143.80</b>
ACCOUNT NO.						
<b>McBee Systems, Inc. Attn: A/R 500 Main Street Groton, MA 01471</b>		<b>Miscellaneous supplies</b>				<b>33.75</b>
ACCOUNT NO.						
<b>MCI PO Box 96022 Charlotte, NC 28296</b>		<b>Miscellaneous telephone services</b>				<b>1,540.90</b>
ACCOUNT NO.						
<b>National Stabilization Agreement of the c/o Horwood Marcus &amp; Burk, Cht 180 N. LaSalle St., Suite 3700 Chicago, IL 60601</b>		<b>Miscellaneous unpaid dues, etc.</b>				<b>244,022.72</b>

Sheet no. 5 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) ➤

Total ➤

(Use only on last page of the completed Schedule F.)

**\$246,255.93**

Form B6F - Cont.  
(12/03)

In re **Scarlet Glow Heating & Cooling Company**

Debtor

Case No. \_\_\_\_\_

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Nicor Gas</b> <b>PO Box 310</b> <b>Aurora, IL 60507</b>		<b>Miscellaneous utility services</b>				<b>3,643.57</b>
ACCOUNT NO.						
<b>Nykiel-Carlin &amp; Co., Ltd.</b> <b>1300 Woodfield Road, Suite 110</b> <b>Schaumburg, IL 60173</b>		<b>Miscellaneous accounting services</b>				<b>17192.71?</b>
ACCOUNT NO.						
<b>Pipe Fitters Retirement Fund Local 597</b> <b>c/o Johnson, Smetters &amp; Krol, LLC</b> <b>208 S. LaSalle St., #1602</b> <b>Chicago, IL 60604</b>		<b>Unpaid dues, etc.</b>				<b>318,000.00</b>
ACCOUNT NO.						
<b>Porter Pipe &amp; Supply</b> <b>35049 Eagle Way</b> <b>Chicago, IL 60678</b>		<b>Miscellaneous parts</b>				<b>1,263.59</b>
ACCOUNT NO.						
<b>Premier Environmental Technologies, Inc.</b> <b>2198 Ogden Avenue, #178</b> <b>Aurora, IL 60504</b>		<b>Miscellaneous services</b>				<b>2,563.04</b>

Sheet no. 6 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) ➤

Total ➤

(Use only on last page of the completed Schedule F.)

**\$325,470.20**

Form B6F - Cont.  
(12/03)

In re **Scarlet Glow Heating & Cooling Company**

Debtor

Case No. \_\_\_\_\_

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Quick Delivery Service, Inc.</b> <b>632 Pratt Avenue North</b> <b>Schaumburg, IL 60193</b>		<b>Miscellaneous delivery services</b>				<b>1,063.27</b>
ACCOUNT NO.						
<b>Randall Lukas &amp; Corinne Lukas</b> <b>c/o Law Offices of Robert J. Krupp, P.C.</b> <b>990 S. Bartlett Road</b> <b>Bartlett, IL 60103</b>		<b>Alleged defective equipment</b>			<b>X</b>	<b>Unknown</b>
ACCOUNT NO.						
<b>SBC</b> <b>Bill Payment Center</b> <b>Saganaw, MI 48663</b>		<b>Miscellaneous telephone charges</b>				<b>152.67</b>
ACCOUNT NO.						
<b>Sheet Metal Werks</b> <b>1757 S. Mount Prospect Road</b> <b>Des Plaines, IL 60018</b>		<b>Miscellaneous materials</b>				<b>25,973.47</b>
ACCOUNT NO.						
<b>Sheet Metal Workers Local 265</b> <b>Welfare Fund</b> <b>c/o Baum Sigman Auerbach &amp; Neuman</b> <b>200 W. Adams St., #2200</b> <b>Chicago, IL 60606</b>		<b>Miscellaneous contributions</b>				<b>9,835.38</b>

Sheet no. 7 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

Total

(Use only on last page of the completed Schedule F.)

**\$37,024.79**

Form B6F - Cont.  
(12/03)

In re **Scarlet Glow Heating & Cooling Company**

Debtor

Case No. \_\_\_\_\_

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						<b>295.63</b>
<b>Skokie Valley/Wheeling IDM PO Box 46466 Plymouth, MN 55446</b>		<b>Miscellaneous services</b>				
ACCOUNT NO.						<b>NOTICE ONLY</b>
<b>Superior Distribution of Chicago, Inc. c/o Teller Levit &amp; Silvertrust, P.C. 11 E. Adams Street, #800 Chicago, IL 60603</b>						
ACCOUNT NO.						<b>80,858.25</b>
<b>Superior Distribution of Chicago, Inc. 980 Remington Road Schaumburg, IL 60173</b>		<b>Miscellaneous parts and services</b>				
ACCOUNT NO.						<b>68,618.52</b>
<b>Temperature Equipment Corporation 17725 Volbrecht Road Lansing, IL 60438</b>		<b>Miscellaneous supplies</b>				
ACCOUNT NO.						<b>648.68</b>
<b>Trans Energy Systems 1480 Renaissance Drive, Suite 211 Park Ridge, IL 60068</b>		<b>Miscellaneous merchandise and freight</b>				

Sheet no. 8 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

Total

(Use only on last page of the completed Schedule F.)

**\$150,421.08**

Form B6F - Cont.  
(12/03)

In re **Scarlet Glow Heating & Cooling Company**

Case No. \_\_\_\_\_

Debtor

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Universal Heating Supplies</b> <b>325 W. Laura Drive</b> <b>Addison, IL 60101</b>		<b>Miscellaneous supplies</b>				<b>14,864.11</b>
ACCOUNT NO.						
<b>Vesco</b> <b>840 N. Addison</b> <b>Elmhurst, IL 60126</b>		<b>Miscellaneous parts and service</b>				<b>9,052.61</b>
ACCOUNT NO.						
<b>Waste Management</b> <b>c/o Dunn &amp; Bradstreet</b> <b>Receivable Management Services</b> <b>4836 Brecksville Road</b> <b>Richfield, OH 44286</b>		<b>Miscellaneous waste services</b>				<b>295.05</b>
ACCOUNT NO.						
<b>Weiss Development/Village Green</b> <b>c/o Robinson, Pluymert, Piercey</b> <b>MacDonald &amp; Amato, Ltd.</b> <b>2300 Barrington Road, #220</b> <b>Hoffman Estates, IL 60195</b>		<b>Miscellaneous services</b>				<b>17,137.94</b>
ACCOUNT NO.						
<b>Wright Express</b> <b>PO Box 639</b> <b>Portland, ME 04104</b>		<b>Miscellaneous fuels charges</b>				<b>5,500.68</b>

Sheet no. 9 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) ➤

Total ➤

(Use only on last page of the completed Schedule F.)

<b>\$46,850.39</b>
<b>\$844,836.39</b>

(Report also on Summary of Schedules)

Form B6G  
(10/89)

In re: Scarlet Glow Heating & Cooling Company Case No. \_\_\_\_\_  
Debtor (If known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
191 Covington Partnership	Land Lease Agreement

B6H

(6/90)

In re: **Scarlet Glow Heating & Cooling Company**

Case No. \_\_\_\_\_

Debtor

(If known)

## SCHEDULE H - CODEBTORS

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>191 Covington Partnership</b>  <b>James Rustman</b> <b>665 W. Woodland Street</b> <b>Palatine, IL 60074</b>  <b>Jay Rustman</b> <b>490 Ridgefield Drive</b> <b>Roselle, IL 60172</b>  <b>Jefferson Heating &amp; Cooling</b>  <b>Kirk Rustman</b> <b>5719 Silent Brook Lane</b> <b>Rolling Meadows, IL 60008</b>	<b>Bloomington Bank &amp; Trust</b> <b>15 S. Bloomington Road</b> <b>Bloomington, IL 60108</b>

Form 7  
(12/03)

UNITED STATES BANKRUPTCY COURT  
Northern District of Illinois  
Eastern Division

In re: **Scarlet Glow Heating & Cooling  
Company**  
**36-3858816**

Case No. \_\_\_\_\_

Chapter **7**

**STATEMENT OF FINANCIAL AFFAIRS**

**1. Income from employment or operation of business**

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
<b>3,104,375.17</b>	<b>Income</b>	<b>2003</b>
<b>2,722,579.58</b>	<b>Income</b>	<b>2004</b>
<b>2,722,579.58</b>	<b>Income (to-date; approx.)</b>	<b>2005</b>

**2. Income other than from employment or operation of business**

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
--------	--------	--------------------

**3. Payments to creditors**

None ☐ a. List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, made within **90 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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**See attached**

b. List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒



NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>National Stabilization Agreement of the Sheet Metal Industry Trust Fund v. Scarlet Glow Heating &amp; Cooling Company, et al. 05 C 310</b>		<b>Northern District of Illinois District Court</b>	<b>Judgment - \$244,022.72</b>
<b>Pipe Fitters Retirement Fund Local 597, et al. v. Scarlet Glow Heating &amp; Cooling Company 00 C 2517</b>		<b>Northern District of Illinois District Court</b>	<b>Judgment - \$66,583.86</b>
<b>Oak Club Condominium Association v. Oak Club Limited Partnership, et al.</b>			<b>Mediation award - \$5,000</b>
<b>Randall Lukas and Corine Lukas v. Scarlet Glow Heating &amp; Cooling Company 2005 L 000261</b>	<b>Alleged defective equipment</b>	<b>Circuit Court of Cook County, IL</b>	<b>Pending</b>
<b>Superior Distribution of Chicago, Inc. v. Scarlet Glow Heating &amp; Cooling Company</b>		<b>Circuit Court of Cook County, IL</b>	<b>Judgment</b>
<b>Sheet Metal Workers Local 265 Welfare Fund v. Scarlet Glow Heating &amp; Cooling Company 04 C 4402</b>			<b>Judgment - \$130,000</b>

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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#### 5. Repossessions, foreclosures and returns

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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## 6. Assignments and receiverships

None



a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
---------------------------------	-----------------------	---

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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## 7. Gifts

None



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------------	-----------------	-------------------------------------

## 8. Losses

None



List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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## 9. Payments related to debt counseling or bankruptcy

None

☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS  
OF PAYEE

DATE OF PAYMENT,  
NAME OF PAYOR IF  
OTHER THAN DEBTOR

AMOUNT OF MONEY OR  
DESCRIPTION AND VALUE  
OF PROPERTY

**Ottenheimer Teplinsky Rosenbloom, LLC**  
**750 Lake Cook Road**  
**Suite 140**  
**Buffalo Grove, Illinois 60089**

**\$3,250 for bankruptcy filing and representation; no adversary proceeding**

## 10. Other transfers

None

☒

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,  
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY  
TRANSFERRED  
AND VALUE RECEIVED

## 11. Closed financial accounts

None

☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR  
DIGITS OF ACCOUNT NUMBER,  
AND AMOUNT OF FINAL BALANCE

AMOUNT AND  
DATE OF SALE  
OR CLOSING

**Citibank**

**Checking account**

## 12. Safe deposit boxes

None

☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF BANK OR  
OTHER DEPOSITORY

NAMES AND ADDRESSES  
OF THOSE WITH ACCESS  
TO BOX OR DEPOSITORY

DESCRIPTION  
OF  
CONTENTS

DATE OF TRANSFER  
OR SURRENDER,  
IF ANY

## 13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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#### 14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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#### 15. Prior address of debtor

None



If the debtor has moved within the **two years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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#### 16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the **six-year period** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None



SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None  
☒

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None  
☒

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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## 18. Nature, location and name of business

None  
☒

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	TAXPAYER I.D. NUMBER	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None  
☒

NAME	ADDRESS
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## 19. Books, records and financial statements

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
------------------	-------------------------

**Nykiel Carlin**  
**1300 Woodfield Road, Ssuite 110**  
**Schaumburg, IL 60173**

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None  
☐

NAME AND ADDRESS

DATES SERVICES RENDERED

**Bloomington Bank & Trust**

**Union 265**

**Union 73**

**Union 797**

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None  
☐

NAME

ADDRESS

**Scarlet Glow Heating & Cooling Company**

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of this case by the debtor.

None  
☐

NAME AND ADDRESS

DATE ISSUED

**Bloomington Bank & Trust**

## 20. Inventories

None  
☒

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

None  
☒

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN  
OF INVENTORY RECORDS

## 21. Current Partners, Officers, Directors and Shareholders

None  
☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation.

None  
☐

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>James Rustman</b>	<b>Vice President</b>	<b>1/3</b>
<b>Jay Rustman</b>	<b>Secretary-Treasurer</b>	<b>1/3</b>
<b>Kirk Rustman</b>	<b>President</b>	<b>1/3</b>

## 22. Former partners, officers, directors and shareholders

None



a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

None



NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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## 23. Withdrawals from a partnership or distributions by a corporation

None



If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>James Rustman</b> <b>Vice President and Director</b>		<b>\$50,000</b>
<b>Jay Rustman</b> <b>Secretary-Treasurer and Director</b>		<b>\$50,000</b>
<b>Kirk Rustman</b> <b>President and Director</b>		<b>\$50,000</b>

## 24. Tax Consolidation Group.

None



If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six -year period** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER
----------------------------	--------------------------------

## 25. Pension Funds.

None



If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the **six-year period** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER
----------------------	--------------------------------

\* \* \* \* \*

*[If completed on behalf of a partnership or corporation]*

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date \_\_\_\_\_

Signature \_\_\_\_\_

**Kirk Rustman, President**

\_\_\_\_\_  
*Print Name and Title*

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_\_ continuation sheets attached



**Scarlet Glow Heating & Cooling Company  
Statement of Financial Affairs (Attachment)**

**No. 3 – Payments to Creditors:**

<u>Name and Address of Creditor</u>	<u>Dates of Payments</u>	<u>Amount Paid</u>	<u>Amount Still Owing</u>
Discount Muffler		\$ 872.22	
Johnson Pipe		\$ 1,686.24	
Auto Krafters on Rand		\$ 850.00	
Veterans Messenger		\$ 122.60	
Midwest Insurance		\$ 1,065.00	
Fleet Fuel		\$ 2,623.69	
West Bend Insurance		\$ 528.19	
Principal Life		\$ 645.81	
Humana, Inc.		\$ 2,333.00	
Universal Supply		\$ 7,000.00	
Universal Supply		\$ 1,225.34	
Universal Supply		\$ 1,304.45	
Universal Supply		\$10,000.00	
Excelsior Supply		\$ 7,249.64	
Air Products		\$ 1,432.20	
Universal Supply		\$ 1,600.00	
G&O Thermal		\$ 1,000.00	
Vesco		\$ 1,488.00	
Universal Supply		\$ 2,300.00	

<u>Name and Address of Creditor</u>	<u>Dates of Payments</u>	<u>Amount Paid</u>	<u>Amount Still Owing</u>
Excelsior		\$ 643.28	
Universal Supply		\$10,000.00	
Toyota Financial		\$ 1,151.00	
Car Max Auto		\$ 974.88	
Principal Life		\$ 766.59	
Humana, Inc.		\$ 3,010.87	
Midwest Insurance		\$ 6,927.00	
Bryant Mungo		\$ 667.32	
Johnson Pipe		\$ 303.44	
Johnson Pipe		\$ 584.53	
Humana, Inc.		\$ 3,010.87	
Principal Life		\$ 766.59	
Merrill Lynch		\$ 854.73	
Johnson Pipe		\$ 427.10	
National Sheet Metal Benefits Fund		\$ 1,903.54	
Pipe Fitters Local 597		\$ 37,159.76	
Sheet Metal Workers Local 265		\$ 10,085.32	
National Sheet Metal Workers Benefits		\$ 1,167.56	
Central Leasing Management		\$ 17,253.46	
American Copper & Brass		\$ 948.94	
Team Mobile		\$ 1,119.90	
Sheet Metal Workers		\$ 12,268.50	

<u>Name and Address of Creditor</u>	<u>Dates of Payments</u>	<u>Amount Paid</u>	<u>Amount Still Owing</u>
Vesco		\$ 3,130.00	
Bryant Mungo		\$ 15,089.59	
G&O Thermal		\$ 1,029.93	
Principal Life		\$ 645.81	
Excelsior Supply		\$ 4,295.83	
Humana, Inc.		\$ 2,566.02	
West Bend Insurance		\$ 4,425.41	
Central Lease Management		\$ 7,739.13	
Central Lease Management		\$ 16,152.46	
North State Steel		\$ 4,989.99	
Vesco		\$ 3,130.00	
Johnson Pipe		\$ 845.78	
Brucker Company		\$ 149.00	

UNITED STATES BANKRUPTCY COURT  
Northern District of Illinois  
Eastern Division

In re: **Scarlet Glow Heating & Cooling Company**

Case No. \_\_\_\_\_

Chapter 7

Debtor

**DISCLOSURE OF COMPENSATION OF ATTORNEY  
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>3,250.00</u>
Prior to the filing of this statement I have received	\$	<u>3,250.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☐ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) [Other provisions as needed]

**None**

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

**No adversary proceedings**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: \_\_\_\_\_

\_\_\_\_\_  
**Lester A. Ottenheimer III, Bar No. 3127572**

**Ottenheimer Teplinsky Rosenbloom, LLC**  
Attorney for Debtor(s)